

CRYPTOCURRENCY



Assure offers deep expertise to those entering the cryptocurrency market. We can help with everything from fund setup and administration to initial coin offering (ICO) purchases and frequent reconciliations. Our flexibility and innovative mindset results in the increased ease and speed required in this new and growing market.

AT A GLANCE

- // **Cryptocurrency SPVs**
- // **ICO purchases**
- // **Pre-ICO KYC procedures and investments**
- // **SAFEs, SAFETs, SAFTS, and DPAs**

COMPLETE CRYPTOCURRENCY ADMINISTRATION SERVICES

Assure helps clients set up and administer a variety of cryptocurrency funds, including Special Purpose Vehicles (SPVs) specifically geared toward cryptocurrency transactions. In addition to facilitating these investments, we have extensive experience in ICO purchases, pre-ICO investments, and multi-signature wallet setup. We offer outsourced CFO services that includes multiple membership classes, net asset evaluation packages (NAV), frequent reconciliations and periodic financial statements.

Working with Assure allows your clients to aggregate controls while segregating duties to ensure transactions are both timely and accurate. With more than 30 clients frequently investing in and utilizing blockchain technologies, we offer cryptocurrency experience you won't find anywhere else.

// **Pre-ICO and Cryptocurrency Funds**

- Formation of funds specifically geared for investments into pre-ICO offerings. This includes entity formation, registered agent hiring, fund document templates, investor onboarding, and establishing online and offline cryptocurrency wallets.
- Required security filings including Form D and Blue Sky filings.
- Maintenance of the fund's legal status including annual filings.

- Preparation and filing of annual tax returns, as needed.
 - Filing of final taxes and fund dissolution.
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UNIQUE BENEFITS

// Experience

We offer valuable knowledge that comes from working on both the company and investor side of the execution of various cryptocurrency offerings including SAFEs, SAFETs, SAFTS, and DPAs. We also have experience with ICOs of ERC-20 tokens, including initial investment and calculation of management fees.

// Security

We understand the importance of accuracy, controls, and testing in the handling of cryptocurrency. Our processes use industry standards, including dual authentication and checks throughout the process. Furthermore, we'll work with you to incorporate testing of investor and portfolio company wallets to ensure that the correct address is provided and verified by each investor and portfolio company.

// Customization

You'll be able to customize both online and offline security policies while building upon our strong security foundation.

WHY ASSURE

Assure Services is the leading provider of outsourced administrative and transaction services for the private investment marketplace. Our deep knowledge and commitment to providing seamless SPV and fund administration service, coupled with our innovative technology, is transforming how deals get done.

OTHER SERVICES OFFERED BY ASSURE

// SPV Administration

No other firm can match Assure's specialized expertise, speed, or cost-effectiveness in delivering SPV services to the private investment community.

// Fund Accounting and Fund Taxes

Assure offers comprehensive fund accounting and fund tax services that allow our clients to outsource financial duties to maximize internal bandwidth and consolidate and simplify CFO-focused tasks.

// Exempt Reporting Advisor

Assure provides expert assistance related to the setup, management and reporting associated with SEC and State Exempt Reporting Advisor (ERA).

// KYC/AML Services

Assure's KYC/AML services ensure that our clients' investment funds follow applicable state, federal, and international law regarding terrorist and money laundering risk and reporting requirements.

// 506(c) Accreditation

Assure provides third-party verification services to review the fund's accreditation status and each individual investor's status as applicable. We also issue a status letter in accordance with SEC guidelines.

ASSURE SERVICES BY THE NUMBERS

40+

years private equity experience

4

years cryptocurrency experience

3,500

SPVs under management

2,159

entities (largest ADV filing in history)

\$1B

early-stage venture capital initiative for SBA

4,500+

SEC filings prepared and filed

35,000

K1s produced in 2018

\$2B+

assets under management

OUR CLIENTS



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